



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25626	+481	+1.91
NIFTY	7850	+141	+1.84

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.10	-0.70
HDFCBANK	61.00	+2.10
ICICIBK	7.10	+4.70
INFY	18.20	+0.80
TATAMOTOR	29.7	+4.60
WIPRO	12.50	+1.90

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	644.27
FIIs Index Future	1679.09
FIIs Index Options	6304.50
FIIs Stock Future	-70.83
FIIs Stock Options	-144.00
DII's Eq (Provisional)	269.89

CURRENCY

RBI RATE	13-APR-2016
RUPEE - \$	66.4293
EURO	94.6684
YEN 100	75.4637
GBP	60.9800

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17897	-28	-0.16
NASDAQ	4938	-7	-0.16
NIKKEI	16344	-503	-2.99
HANG SENG	21081	-235	-1.10
SGX NIFTY	7900	-31	-0.37

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	39.71	-2
NATURAL GAS	1.898	-0.008
GOLD	1235.9	+1.30
SILVER	16.195	-0.118
COPPER	2.158	+0.005

WORLD EVENTS

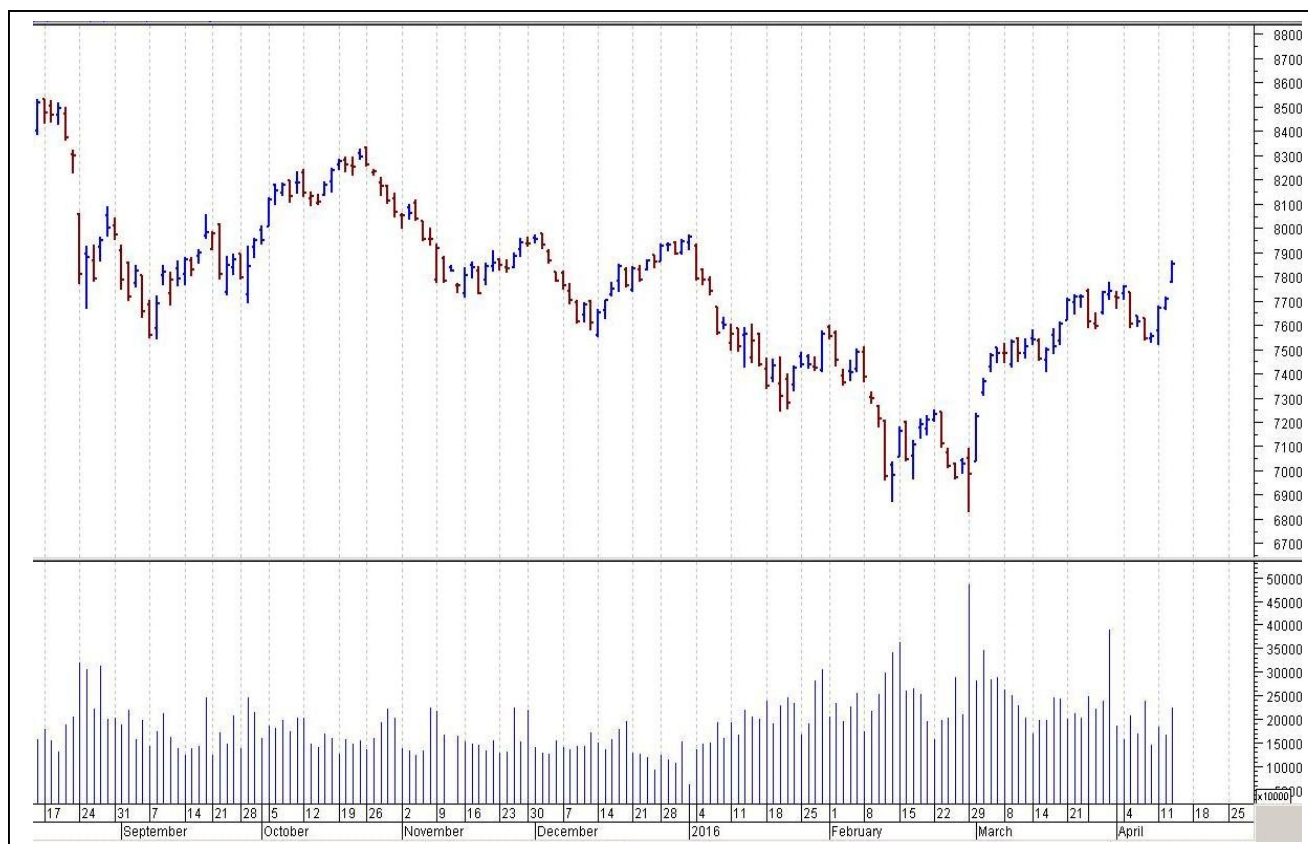
- US:FOMC Member Dudley Speaks
- UK:Rightmove HPI m/m

TOP STORY

- TCS 2 TATA group cos slapped a fine of \$940m in a trade secret lawsuit by US grand Jury Lawsuit filed by Epic Systems against TCS and Tata American Intl corp.
- Infosys Q4FY16 QoQ - \$ Rev up 1.6% at \$2446m vs \$2407m &PAT up 3.8% at Rs 3597 cr vs Rs 3465 cr.
- Alkem Labs accused of fudging trial data by German regulator Co Clarifies to Exchanges
- JBF Industries Arm enters into a Long Term Agreement with ONGC Mangalore Petrochem for supply of Paraxylene
- BHEL bags order for 50MW Photovoltaic Solar Power Plant.



NIFTY CHART



MARKET COMMENTARY

The local equity markets rallied for the third day in a row on Wednesday, as data showing easing inflation and forecast for an above-average monsoon rains sparked hopes for the economic growth and for more rate cuts by the Reserve Bank of India. Besides, strength among the global peers amid rally in commodity and crude oil prices on reports of Russia-Saudi Arabia agreement to freeze output, further buoyed sentiment. On the macroeconomic front, India's industrial production expanded at 2% year-on-year in February after staying negative for the last three months on better performance of mining, power and consumer goods, while retail inflation in March fell to a six-month low of 4.83% on account of cheaper food articles such as vegetables and pulses. For today's trade Nifty likely to trade in the range between 7865 – 7898 in the upper side and 7835 – 7805 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7850	7835	7805	7765	7735	7865	7895	7935	7965
USDINR	66.72	66.65	66.6	66.5	66.4	66.8	66.85	66.9	66.95



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RRML	RAKESH KUMAR GUPTA	B	168,000	40.18
RUBY	RIKHAV SECURITIES LIMITED	B	90,000	50.88

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GULFOILLUB	GULF OIL INTERNATIONAL MAURITIUS INC	BUY	851172	531
GULFOILLUB	BRIDGE INDIA FUND	SELL	606172	531
SUDAR	UNO METALS LTD	SELL	156262	3

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Equitas Holdings Ltd	Equity	Apr 5, 2016	Apr 7, 2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1470	1455	1441	1465	1480	1489
ADANI PORTS	234	231	229	235	237	240
AMBUJACEM	231	227	223	230	234	236
ASIANPAINT	874	868	862	872	878	882
AXISBANK	441	437	434	441	445	449
BAJAJ-AUTO	2583	2499	2415	2557	2640	2698
BANKBARODA	152	151	150	153	154	155
BHARTIARTL	351	346	340	355	361	370
BHEL	134	129	125	132	137	140
BOSCH LTD	20029	19903	19776	20076	20203	20376
BPCL	926	917	908	925	934	942
CAIRN	155	154	152	156	158	160
CIPLA	512	506	499	510	517	521
COALINDIA	277	276	274	277	279	280
DRREDDY	3100	3082	3065	3102	3120	3140
GAIL	370	363	357	368	374	379
GRASIM	4074	4031	3989	4075	4118	4162
HCLTECH	838	833	828	840	844	851
HDFC	1115	1100	1085	1109	1124	1132
HDFCBANK	1082	1073	1063	1079	1088	1094
HEROMOTOCO	3148	3066	2983	3119	3201	3254
HINDALCO	96	94	91	96	98	100
HINDUNILVR	898	881	864	890	907	916
ICICIBANK	241	234	228	239	246	250
IDEA	115	113	112	115	116	118
INDUSINDBK	986	975	965	985	996	1005
INFY	1173	1161	1149	1178	1190	1207
ITC	331	326	321	329	334	338
KOTAKBANK	692	684	675	692	700	709
LT	1235	1225	1215	1239	1249	1263
LUPIN	1549	1534	1520	1551	1566	1583
M&M	1332	1272	1212	1311	1371	1410
MARUTI	3732	3644	3556	3695	3782	3833
NTPC	137	136	135	137	138	139
ONGC	213	212	211	214	215	216
PNB	85	84	83	85	86	87
POWERGRID	145	144	143	145	146	146
RELIANCE	1066	1056	1045	1063	1073	1080
SBIN	192	191	189	192	194	195
SUNPHARMA	833	825	818	831	838	844
TATAMOTORS	409	401	393	406	414	420
TATAPOWER	70	69	68	70	71	71
TATASTEEL	333	327	321	332	337	342
TCS	2526	2511	2495	2528	2543	2560
TECHM	471	467	463	470	474	477
ULTRACEMCO	3274	3204	3135	3260	3329	3384
VEDL	94	92	91	94	95	97
WIPRO	585	580	574	586	591	597
YESBANK	870	866	861	870	875	880
ZEEL	402	398	395	404	408	414

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1215/\$1179 & Resistance = \$1269/\$1299.
- Crude oil range->\$36 to \$46.
- Oil Falls before Doha as Global Markets Brace for Weekend Risk: - Oil fell for a third day before major suppliers meet in Doha to discuss an output freeze, boosting bonds and sending global stocks lower, with investors wary of potential disappointment from the talks.
- Dollar pushes broadly lower as U.S. data disappoints: - The dollar pushed broadly lower against the other major currencies on Friday, as the release of downbeat U.S. data fueled concerns over the strength of the economy, dampened demand for the greenback.
- Copper, nickel and zinc declined in London, trimming their biggest weekly advances in more than a month. The metals all climbed more than 3 percent from a week ago.
- Iron ore futures in Dalian dropped the most this month after Rio Tinto Group, the world's second-biggest producer, [warned](#) recent price gains aren't sustainable.
- Gold prices move higher but gains seen limited: - Gold prices regained some ground in European morning hours on Friday, after hitting one-week lows in the previous session due to a stronger U.S. dollar, as the release of upbeat data Chinese economic growth boosted demand for the precious metal.
- ECB to be all talk and no action: - Mario Draghi's latest recipe for tackling the economic crisis is likely to dominate the debate in the coming week, when he outlines the ECB's thinking following Thursday's meeting, at which no further policy changes are expected. Last month the European Central Bank unleashed a volley of interest rate cuts, additional monthly bond purchases and more cheap loans to banks.

TRENDS & OUTLOOK – DATE: 18- Apr- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28470	28701	28900	29175	29465
SILVER (May)	36000	37200	38330	39400	40570

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	309	312	317	322	327
ZINC (Apr)	119.10	121.50	123.45	126.50	129.30
LEAD (Apr)	109.50	111.60	114.10	116.55	119.10
NICKEL (Apr)	561	577	592	609	625

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2471	2590	2675	2790	2865
NATURAL GAS (Apr)	117	122	129	135	140

DATE TALKS : TODAY'S ECONOMIC DATA :

German Buba Monthly Report, FOMC Member Dudley Speaks, NAHB Housing Market Index.



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